

HOME ASSESSMENT

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BASIC CRITERIA

Ideal Price: _____ Total Square Footage _____

Number of Bedrooms _____ Number of Baths _____ Garage ____ Yes. ____ No

LOCATION

Preferred Areas/Communities: _____

Commuting considerations (how many miles from work, family, etc.) _____

Proximity to desirable features (hospitals, exercise facilities, schools, etc.) _____

Views/Sounds - how important a view or avoiding a bad one? (near commercial, freeway, railroad, etc.) _____

OTHER PREFERENCES

Type of home: Ranch (1 story) Colonial (2 story) Split Level (Tri, Quad, Bi) No preference

Is there a certain style you are looking for in a home? (Victorian, bungalow, modern, etc.) _____

Does the age of the home matter? Are you looking for something historical? New construction? _____

Would you consider a fixer upper? Or are you looking for something move-in ready? _____

How important is energy efficiency? Other green home features? _____

Any preferences regarding floor plan? First floor laundry? Basement? Bedroom on main floor? _____

Any high-priority features such as fireplace, premium kitchen appliances, fenced yard, etc.) _____

Specialty rooms (home office, hobby space, etc.) _____

Storage needs (closet, basement, outdoor shed, etc.) _____

LOT CHARACTERISTICS

Size and shape (corner lot, fenced backyard, small lot, etc.) _____

Landscaping considerations (open play areas, privacy, patio space, deck, etc.) _____

Home orientation - is it important for your home to face a particular direction? _____

LIFE AT HOME

Will you be sharing your home with children, pets, live-in parents, or others? _____

Are there any accommodations you need to have for those you are sharing the space with? _____

Any preferences regarding proximity to neighbors with respect to property lines? _____

TRADE OFFS

If you can't find exactly what you want, how much are you willing to invest over the purchase price to pay for improvements or in terms of equity? _____

Are you willing to consider other neighborhoods that offer better affordability? _____

What are your non-negotiables? The things you must have and are not flexible with _____

RESALE

How long do you plan to live in this home? _____

OTHER THINGS TO CONSIDER: How do you want your home to make you feel? Warm & cozy or open and airy? What hobbies do you have and what type of space do you need to accommodate those hobbies? Do you like to cook? Do you like to entertain? How much yard do you want to maintain, or does it matter?